

### The User Adoption Lab: *Private Virtual Spaces, what drives the hype?*

V. Bauwens Dr. S. Broadbent, Swisscom Innovations THE European Market Research Event, London November 2006

"By three methods we may learn wisdom: First by reflec





### Agenda

The User Adoption Lab:

- Background and goals
- Main working tools
- Example of Lab outputs:
   Virtual Private Spaces
  - Who uses these sites?
  - How are they used daily?
  - Why are they used?
- Implications for Swisscom

# What we do in our User Adoption Lab?



- Ethnographic approach
- Longitudinal approach



innovations

# What is our Lab background?



- Located within Swisscom Innovations:
  - Central R&D unit for the whole Swisscom group
  - Originally technology driven
- Need to transform organisation to market driven unit
- Started 8 years ago with usability team

# What are the Lab objectives?



Understand mechanisms behind user adoption process:

- Identify trends and opportunities
- Feeding strategic planning
- Support new product development process



### What are our main tools?

- Diaries
- Technology maps
- Timelines and schedules

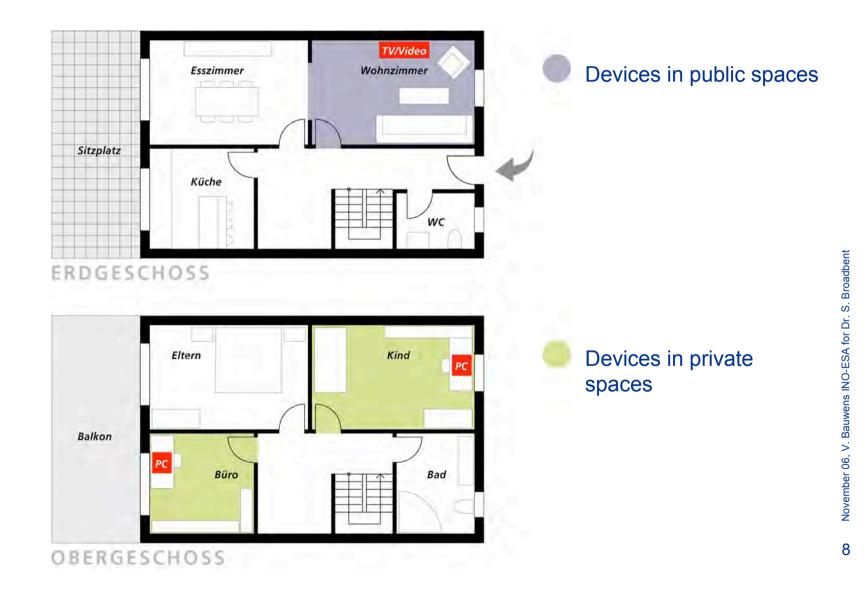
swisscom innovations

### **Diaries**

Tag.								
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## **Technology maps**





## **Timelines and schedules**

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November 06, V. Bauwens INO-ESA for Dr. S. Broadbent

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### **User Adoption Lab - Output example:** *Private Virtual Spaces, what drives the hype?*





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## **Example of Virtual Private Space**

Username:	User507 💣	
Geburtsdatum / Alter:	29.10.1988 (17)	
Ort:	Nowhere (BE)	
Letzter Login:	Ist gerade online!	Tre/
Registriert seit:	10.03.2005 20:26:00	
Musik Styles:	Drum n Bass, Breakbeat, HipHop / Rap, Jazz, Acid Jazz, Alternative, Indie, Soul, World Funk	
Lieblings Club:	bierhübeli, gaschessu, shishabar, gutgelaunt, nordsüd, leichtsinn	🕼 Alle Fotos
Lieblings Event:	konzert, homeparties	III Alle myPics
Lieblings DJ:	asian dub foundation, blumentopf, coldplay, david holmes, embee, franz ferdinand, gorillaz,	
	hardkandy, interpol, jazzkantine, keziah jones, looptroop, muse, norah jones, oasis, pharoahe monch, quantic, rjd2etc	<b>myFriends von</b> 4 Foto-Übersicht anzeigen 4 Wo sind meine myFriends hei
Motto / Spruch	The art of being happy lies in the power of extracting happiness from common things.	Wo gehen meine myFriends i

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# **Project Background & Goals**



#### Background

- Big success in Switzerland of sites like PartyGuide and Tilllate
- Emergence of more general personal websites like MSN Spaces and MySpace

#### **Project goal**

- Better understand what is really happening on these sites
- Evaluate impact of the emergence of this new communication channels on existing communication channels



### **Approach: in-context interviews**



- Methods: partly structured interviews and observations at people's homes
- Length: 2 hours
- Participants (recruitment prerequisites):
  - 20 Virtual Private Space regular users (at least twice a week): Partyguide, Tilllate, Myspace, MSN Spaces
  - Between 15 and 35 years
  - With a PC and broadband internet access at home
  - Using regularly mobile and fix telephony, SMS, E-Mail, IM (at least

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# •Who are the users of Private Virtual Sites?

•How are these sites used?

•What drives their usage?

### **General user profile**



**Virtual Private Spaces users have particular profiles:** 

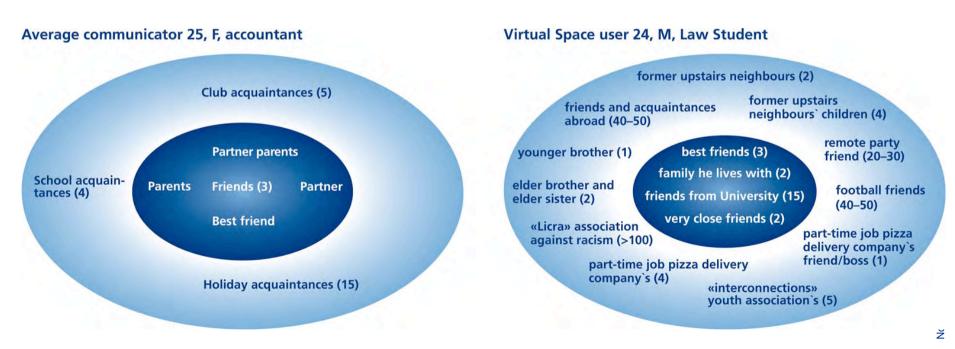
- Sociable: communication is almost their hobby
- Very digital: huge usage of PC and IM but few TV
- Flexible lifestyles: have time to go out or to spend on the PC

## **Their social maps**



#### They have much wider social networks to maintain:

- Average communicator: 5 (core network), 15 (weak ties)
- Virtual Space user: 15 (core network), 75 (weak ties)





### **Their timelines**

#### They have much longer PC sessions

- Average communicator: regular but short PC sessions
- Virtual Space user: daily long PC sessions

Virtual Private Space user: 29, M, Car dealer, Tilllate

7:15	8:15 - 12:00	12:00 - 13:00	13:00 - 18:00	18:00 - 20:00	20:00 - 23:00	23:30
Getting up	Work	Lunch	Work	Bicycle or Gym, dinner	Sometimes going out with friends, PC, Tilllate, Sessions	Sleep

Average communicator: 31, M, Independent Source: longitudinal user research INO

7:00	8:00	12:00	14:00	18:00 19:00	20:00	22:00	
Getting up Eat	Work	Eat Restau- rant	Work	Shower PC: Email, TV	Bar opening Apero	Eat	



# **ICT usage in general**

#### They are very digital:

- Huge PC usage, mainly to communicate (Instant Messaging)
- Digital pictures, a normality
- Music, a normality

#### PC cannibalizes TV:

TV, low usage



### Lifestyle – hobbies

#### **Communicative with flexible lifestyles:**

- Extravert, enjoyed talking and communicating, needed and enjoyed being part of a group/network of people
- In a particular life phase with quite a lot of flexibility from a job, family point of view



### •Who are the users of Private Virtual Sites ?

Communicative with wide networks; digital; with quite flexible lifestyles

•How are these sites used?

•What drives their usage?

# A typical session



- They come back home and switch on the PC
- MSN messengers starts automatically
- They start their **own site**:
  - They look first **what is new** and **who** contacted them:
    - 1. Who visited their site
    - 2. Messages
    - 3. Votings (karma...)
    - 4. Pictures search
- They switch to **MSN** to chat with their usual MSN buddies

### How often – how long?



7:00	8:15	12:00	13:15	16:00	16:30	19:00	23:00
Gets up, turns on her computer and checks her <b>Email</b> and MSN while having breakfast	Unifersity lectures (checks her <b>Email</b> during breaks)	Lunch break at the University	University lectures (checks her <b>Email</b> during breaks)	Comes homes and goes on her computer ( <b>MSN</b> and Tilllate)	Has a drink with some close friends/ shopping/strolling in town or swimming		PC session ( <b>MSN</b> and Tilllate) and watches some TV

F, 25, University student (Social Sciences), Tilllate

#### Sessions are addictive:

•Used every day even several times per day!

 Users get caught up in the game as they feel that they have to answer fast

# What is used and how? Party pictures





#### **Explicit function**:

Gather party souvenirsEnable people to trace you back

#### **Implicit function:**

- No effort to create content
- Trace back and start communicating with people met at a party
  Paparazzi effect: people feel like « super stars »



# What is used and how? *Karma/Voting*



#### **Explicit function**:

•Feed-back system about the profile

•Get free entry in clubs

#### Implicit function:

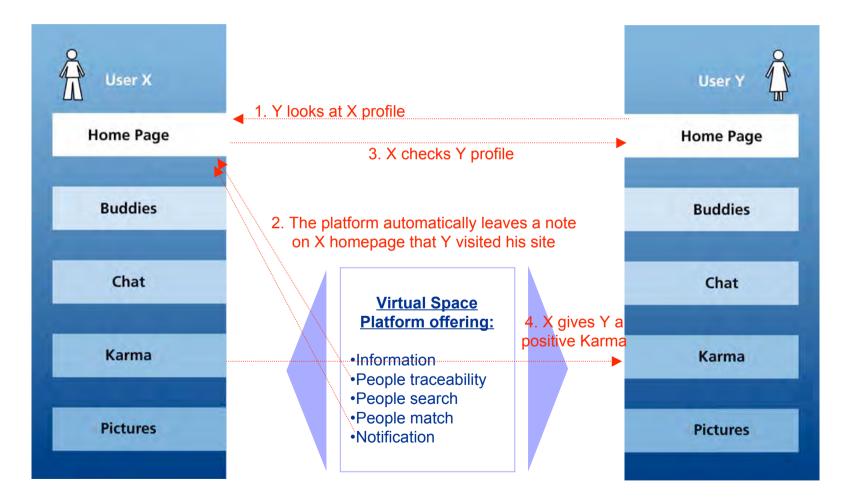
•Ego boosting, identity building function

Encounter new peopleShow them a sign of interest in a discrete and non engaging way

# **Core functions overview**



#### A lot of mechanisms to trigger further communication





### •Who are the users of Private Virtual Sites?

Communicative with wide networks; digital; with quite flexible lifestyles

### •How are these sites used?

Addictive sessions triggering further communication on more traditional communication channels

# •What drives their usage?

# **Key strengths**



**Extremely powerful and efficient communication tools:** 

- One potentially reaches a huge number of people
- With very **small efforts** (in terms of time, emotional effort)
- One can communicate **fun** and **rich** content



#### •Who are the users of Private Virtual Sites?

Communicative with wide networks; digital; with quite flexible lifestyles

#### •How are these sites used?

Addictive sessions triggering further communication on more traditional communication channels

•What drives their usage? Extremely efficient way to network



# To conclude: our impact

#### **Our study:**

- Provided inputs for product design and strategy:
  - Opportunities potential
  - Segments to tackle
  - Functionalities to offer
- Led to development of one new service